

FINANCIAL EDUCATION CALENDAR

MARCH and APRIL 2019

IN PERSON

ONE-ON-ONES:

Am I saving enough? What investments are right for me? Meet with a representative one-on-one and get answers to your retirement savings plan questions.

- Meet with a representative from TIAA and/or Vanguard
- 30-60 minute appointments
- Cambridge and Longwood campuses (various locations)

TIAA = [Register online](#)

Vanguard = [Register online](#)

ONLINE

Attend a webinar at your work or home computer – or gather in a room with some colleagues.

Below are just a few of the topics offered by our retirement plan vendors during the months of **MARCH and APRIL 2019**.

SERVICE	DATE	TIME	LOCATION	REGISTRATION
TIAA SPECIAL TOPIC: Social Security Basics	March 12th	12:00 – 1:00PM	Online	Register at TIAA.org/webinars
Gaining Insight: Navigating debt consolidation and understanding the mortgage process	March 12th	3:00 - 4:00PM	Online	Register at TIAA.org/webinars
Special Topic: Responsible Investing	March 13th	12:00 – 1:00PM	Online	Register at TIAA.org/webinars
Postcards from the Future: A woman's guide to saving and investing	March 14th	3:00 - 4:00PM	Online	Register at TIAA.org/webinars
Fidelity For those with a Fidelity account – you can log on to Netbenefits for a complete schedule of their Live Web Workshop. Topics range from “ditching debt” to “when to claim Social Security,” in addition to accessing planning tools and educational resources.				

ON-CAMPUS FINANCIAL WELLNESS WORKSHOPS

All workshops held at 114 Mt. Auburn St. Room 406 Cambridge

- **TUESDAY, MARCH 12th 12:00-12:45pm: Savings Accounts & Strategies – with Harvard's Credit Union** (register by [clicking here](#) and signing in to your Harvard Training Portal account)
- **MONDAY, MARCH 18th 12:00-1:00PM Create YOUR plan – with Vanguard** (register by [clicking here](#) and signing in to your Harvard Training Portal account)
- **TUESDAY, APRIL 2nd 12:00-1:00PM Saving in your Harvard Retirement Plan– with TIAA** (register by [clicking here](#) and signing in to your Harvard Training Portal account)

APRIL 1-10 TAKE THE FINANCIAL IQ CHALLENGE

WHAT is it?	A series of short, 5-question online quizzes
WHEN is it:	First quiz will open up on April 1st with a new quiz added daily through April 10
WHY participate:	Improve your financial literacy plus each time you complete a quiz you will be entered for a chance to win an Apple Watch!
HOW to play:	On April 1 st - Get started here! OR check it out on HARVie at hr.harvard.edu



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